

## SWISS PERMANENT GLOBAL NOTE

**ANY UNITED STATES PERSON WHO HOLDS THIS OBLIGATION WILL BE SUBJECT TO LIMITATIONS UNDER THE UNITED STATES INCOME TAX LAWS INCLUDING THE LIMITATIONS PROVIDED IN SECTIONS 165(j) AND 1287(a) OF THE INTERNAL REVENUE CODE.**

**NOVO NORDISK A/S**  
(the **Issuer**)  
(*incorporated in Denmark with limited liability*)

## SWISS PERMANENT GLOBAL NOTE

representing

CHF 175,000,000 1.6325 per cent. Notes due 11 June 2041

Swiss Security Number: 157 281 998 / ISIN: CH1572819980 / Common Code: 340447875

This Note is a Swiss Permanent Global Note in respect of a duly authorised issue of Euro Medium Term Notes (the **Notes**) denominated in the currency, having a nominal amount and maturing as specified in Part A of the Pricing Supplement (a copy of which is attached hereto). This Swiss Permanent Global Note represents Notes, in the denomination specified in the Pricing Supplement, of the Issuer. References herein to the Conditions shall be to the Conditions of the Notes as set out in the Base Prospectus dated 12 May 2026, as amended by the information set out in the Pricing Supplement and, in the event of any conflict between the provisions of the Conditions and the information set out in the Pricing Supplement, the latter will prevail. Words and expressions defined or set out in the Conditions and/or the Pricing Supplement shall have the same meaning when used in this Swiss Permanent Global Note.

This Swiss Permanent Global Note is issued pursuant to an Amended and Restated Agency Agreement dated 12 May 2026 made between, *inter alia*, the Issuer, Citibank, N.A., London Branch and the other agents named in it (the **Agency Agreement**, which expression shall be construed as a reference to that agreement as amended by a Supplemental Agency Agreement dated 9 June 2026 between, *inter alia*, the Issuer and Deutsche Bank AG Zurich Branch as Principal Swiss Paying Agent (the **Principal Swiss Paying Agent**) and as further amended, supplemented, novated and/or restated from time to time).

For value received, the Issuer, subject to and in accordance with the Conditions, promises to pay to the bearer hereof (or the Principal Swiss Paying Agent on its behalf) on the Maturity Date the amount payable on redemption of the Notes then represented by this Swiss Permanent Global Note, or in any such case on such earlier date as the Notes may become due and repayable in accordance with the Conditions, the amount so due and repayable on the Notes then represented by this Swiss Permanent Global Note and to pay interest (if any) on the nominal amount of the Notes from time to time represented by this Swiss Permanent Global Note in all cases calculated and payable as provided in the Conditions, together with any other sums payable under the Conditions, upon presentation and, at maturity, surrender of this Swiss Permanent Global Note at the offices of the Principal Swiss Paying Agent at Uraniastrasse 9, CH-8001 Zurich, Switzerland.

This Swiss Permanent Global Note shall be deposited by the Principal Swiss Paying Agent with SIX SIS Ltd (**SIS**) or any other intermediary in Switzerland recognised for such purposes by the SIX Swiss Exchange Ltd (SIS or any such other intermediary, the **Intermediary**) until final redemption of the Notes or the exchange of this Swiss Permanent Global Note for definitive Notes with Coupons attached as set out below. Once this Swiss Permanent Global Note has been deposited with the Intermediary and

the relevant interests in the Notes entered into the accounts of one or more participants of the Intermediary, the Notes will constitute intermediated securities (*Bucheffekten*) (**Intermediated Securities**) in accordance with the provisions of the Swiss Federal Intermediated Securities Act (*Bucheffektengesetz*).

Each holder of the Notes shall have a quotal co-ownership interest (*Miteigentumsanteil*) in this Swiss Permanent Global Note to the extent of his claim against the Issuer, provided that for so long as this Swiss Permanent Global Note remains deposited with the Intermediary, the co-ownership interest shall be suspended and the Notes may only be transferred or otherwise disposed of in accordance with the provisions of the Swiss Federal Intermediated Securities Act (*Bucheffektengesetz*), i.e. by the entry of the transferred Notes in a security account of the transferee.

The records of the Intermediary will determine the nominal amount of Notes represented by this Swiss Permanent Global Note and held by or through each participant in the Intermediary. The holders of Notes held in the form of Intermediated Securities will be the persons for the time being shown in the records of any custodian (*Verwahrungsstelle*) as holding the relevant nominal amount of the Notes in a securities account (*Effektenkonto*) with such custodian (*Verwahrungsstelle*) which is in their name (and the expression **Noteholder** and **holder of Notes** and related expressions shall be construed accordingly) or, in the case of an Intermediary, the Intermediary holding the Notes for its own account in a securities account which is in its name.

Neither the Issuer nor the holders of the Notes shall at any time have the right to effect or demand the conversion of this Swiss Permanent Global Note into, or the delivery of, definitive Notes (*Wertpapiere*) or uncertificated securities (*Wertrechte*).

No physical delivery of the Notes shall be made unless and until definitive Notes (*Wertpapiere*) are printed. This Swiss Permanent Global Note shall be exchangeable in whole, but not in part, for definitive Notes (*Wertpapiere*) only if the Principal Swiss Paying Agent deems the printing of definitive Notes (*Wertpapiere*) to be necessary or useful, after consultation with the Issuer, or if, under Swiss or any other applicable laws and regulations, the enforcement of obligations under the Notes can only be ensured by means of presentation of definitive Notes (*Wertpapiere*). Should the Principal Swiss Paying Agent so determine, it shall provide for the printing and delivery of definitive Notes (*Wertpapiere*) with Coupons attached in accordance with the rules and regulations of the Intermediary and without cost to holders of the Notes. Should definitive Notes (*Wertpapiere*) with Coupons attached be so printed, this Swiss Permanent Global Note will immediately be cancelled by the Principal Swiss Paying Agent and the definitive Notes (*Wertpapiere*) with Coupons attached shall be delivered to the relevant holders of the Notes against cancellation of the relevant Notes in such holder's securities accounts.

Until the exchange of the whole of this Swiss Permanent Global Note as aforesaid, the bearer of this Swiss Permanent Global Note shall in all respects (except as shall be provided in this Swiss Permanent Global Note) be entitled to the same benefits as if it were the bearer of definitive Notes for which it may be exchanged, subject to and in accordance with the provisions of the Swiss Federal Intermediated Securities Act (*Bucheffektengesetz*).

In the event that this Swiss Permanent Global Note (or any part hereof) has become due and repayable in accordance with the Conditions or that the Maturity Date in respect thereof has occurred and, in either case, payment in full of the amount due has not been made to the bearer (or the Principal Swiss Paying Agent on its behalf) in accordance with the foregoing then, unless within the period of 15 days commencing on the relevant due date payment in full in respect of this Swiss Permanent Global Note is received by the bearer (or the Principal Swiss Paying Agent on its behalf) in accordance with the foregoing, each holder will have no further rights under this Swiss Permanent Global Note (but without prejudice to the rights which the holder or any other person may have under the Deed of Covenant executed by the Issuer and Novo Nordisk Finance (Netherlands) B.V. on 12 May 2026 (the **Deed of Covenant**) and shall have (on, and subject to, the terms of the Deed of Covenant) against the Issuer all

those rights which such holder would have if it held and beneficially owned duly executed and authenticated Definitive Notes, Coupons and Receipts (if appropriate) in respect of each Note represented by this Swiss Permanent Global Note which is credited to a securities account (*Effektenkonto*) in the name of such holder with a participant in SIS, subject to any payment in respect of such Notes only being made to the bearer of this Swiss Permanent Global Note (or the Principal Swiss Paying Agent on its behalf) and such holders not having any other rights in respect of such payment, and to the extent any amount payable under the Conditions in respect of the Notes is so paid this shall continue to release the Issuer from its obligations under the Notes in respect of such payment and the rights of any such holder shall be construed accordingly.

This Swiss Permanent Global Note and any non-contractual obligations arising out of or in connection with it are governed by, and shall be construed in accordance with, English law.

No rights are conferred on any person under the Contracts (Rights of Third Parties) Act 1999 to enforce any term of this Swiss Permanent Global Note but this does not affect any right or remedy of any person which exists or is available from that Act.

This Swiss Permanent Global Note shall not become valid for any purpose unless and until the Certificate of Authentication hereon has been signed by an authorised signatory on behalf of Deutsche Bank AG Zurich Branch as Principal Swiss Paying Agent.

**IN WITNESS** whereof the Issuer has caused this Swiss Permanent Global Note to be duly executed on its behalf.

As of 11 June 2026

## PRICING SUPPLEMENT

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**). For these purposes, a **retail investor** means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended or superseded, **MiFID II**); or (ii) a customer within the meaning of Directive (EU) 2016/97, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the **Prospectus Regulation**). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended or superseded, the **PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (the **UK**). For these purposes, a **retail investor** means a person who is either one (or both) of the following: (i) not a professional client as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently no disclosure document required by the FCA Product Disclosure Sourcebook (**DISC**) for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

**MiFID II PRODUCT GOVERNANCE / Professional investors and ECPs only target market** – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**SWISS PUBLIC OFFER** - The Notes are offered to the public (including, without limitation, to investors classifying as private clients (*Privatkunden*) within the meaning of the Swiss Financial Services Act in Switzerland only.

9 June 2026

**Novo Nordisk A/S**

**Legal Entity Identifier (LEI): 549300DAQ1CVT6CXN342**

**Issue of CHF 175,000,000 1.6325 per cent. Notes due 11 June 2041  
under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the **Conditions**) set forth in the Base Prospectus dated 12 May 2026 which constitutes a base prospectus for the purposes of the Prospectus Regulation (the **Base Prospectus**). The Base Prospectus has been published on the website of the Irish Stock Exchange plc trading as Euronext Dublin (**Euronext Dublin**) at [www.euronext.com/en/markets/dublin](http://www.euronext.com/en/markets/dublin). This document constitutes the Pricing Supplement of the Notes described herein and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus constitutes a base prospectus for the purposes of article 45 of the Swiss Financial Services Act (**FinSA**). It has been deposited with SIX Exchange Regulation Ltd. as review body (*Prüfstelle*) in Switzerland and is deemed approved pursuant to article 54(2) of the FinSA. Copies of the Base Prospectus and this Pricing Supplement may also be ordered free of charge by email from Deutsche Bank AG Zurich Branch, Uraniastrasse 9, 8001 Zurich, Switzerland ([swiss.transaction@list.db.com](mailto:swiss.transaction@list.db.com)).

1. Issuer: Novo Nordisk A/S
2. (a) Series Number: 24  
(b) Tranche Number: 1  
(c) Date on which the Notes will be consolidated and form a single Series: Not Applicable
3. Specified Currency or Currencies: Swiss Francs (**CHF**)
4. Aggregate Nominal Amount:  
(a) Series: CHF 175,000,000  
(b) Tranche: CHF 175,000,000
5. Issue Price: 100.000 per cent. of the Aggregate Nominal Amount
6. (a) Specified Denominations: CHF 100,000 and multiples thereof  
(b) Calculation Amount (in relation to calculation of interest in global form or Registered definitive form see Condition 5 (*Interest*)): CHF 100,000
7. (a) Issue Date: 11 June 2026  
(b) Interest Commencement Date: Issue Date
8. Maturity Date: 11 June 2041
9. Interest Basis: 1.6325 per cent. Fixed Rate  
(see paragraph 14 below)
10. Redemption Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.000 per cent. of their nominal amount
11. Change of Interest Basis: Not Applicable
12. Put/Call Options: Issuer Par Call  
Clean-up Call  
(see paragraphs 19 and 21 below)
13. (a) Status of the Notes: Senior  
(b) Dates of Board approval for issuance of Notes obtained: 3 February 2026 and 5 May 2026

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14. Fixed Rate Note Provisions Applicable  
(a) Rate(s) of Interest: 1.6325 per cent. per annum payable in arrear on each Interest Payment Date  
(b) Interest Payment Date(s): 11 June in each year from and including 11 June 2027 up to and including the Maturity Date  
(c) Fixed Coupon Amount(s) (and in relation to Notes in CHF 1,632.50 per Calculation Amount

global form or Registered  
definitive form see  
Conditions):

- |     |  |                |
|-----|--|----------------|
| (d) | Broken Amount(s) (and in relation to Notes in global form or Registered definitive form see Conditions): | Not Applicable |
| (e) | Day Count Fraction:  | 30/360         |
| (f) | Determination Date(s):   | Not Applicable |
| 15. | Floating Rate Note Provisions  | Not Applicable |
| 16. | Zero Coupon Note Provisions  | Not Applicable |

#### PROVISIONS RELATING TO REDEMPTION

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|-----|--|---|
| 17. | Notice periods for Condition 7.2<br>( <i>Redemption for tax reasons</i> ):   | Minimum period: 30 days<br><br>Maximum period: 60 days  |
| 18. | Issuer Call:   | Not Applicable  |
| 19. | Issuer Par Call:   | Applicable  |
| (a) | Par Call Period:   | From (and including) 11 March 2041 (the <b>Par Call Period Commencement Date</b> ) to (but excluding) the Maturity Date |
| (b) | Notice Periods:  | Minimum period: 15 days<br><br>Maximum period: 30 days  |
| 20. | Investor Put:  | Not Applicable  |
| 21. | Clean-up Call:   | Applicable  |
| (a) | Notice Periods:  | Minimum period: 15 days<br><br>Maximum period: 30 days  |
| (b) | Optional Redemption Amount:  | CHF 100,000 per Calculation Amount  |
| (c) | Clean-Up Call Amount:  | 85 per cent. of the principal amount of the Notes   |
| 22. | Special Redemption Event Call:   | Not Applicable  |
| 23. | Final Redemption Amount:   | CHF 100,000 per Calculation Amount  |
| 24. | Early Redemption Amount payable on redemption for taxation reasons or on Event of Default and/or the method of calculating the same (if required): | CHF 100,000 per Calculation Amount  |

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

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|-----|----------------|---|
| 25. | Form of Notes: |   |
| (a) | Form:          | Permanent Global Note exchangeable for Definitive Notes ( <i>Wertpapiere</i> ) in the limited circumstances specified in the Permanent Global Note. |

Condition 1 (*Form, Denomination and Title*) shall be supplemented as follows:

The Notes and all rights in connection therewith are documented in the form of a Swiss permanent global note (the **Swiss Permanent Global Note**) substantially in the form annexed to the Supplemental Agency Agreement dated 9 June 2026 (the **Supplemental Agency Agreement**) between, *inter alia*, the Issuer and Deutsche Bank AG Zurich Branch (the **Principal Swiss Paying Agent**).

The Swiss Permanent Global Note shall be deposited by the Principal Swiss Paying Agent with SIX SIS Ltd (**SIS**) or any other intermediary in Switzerland recognised for such purposes by the SIX Swiss Exchange (SIS or any such other intermediary, the **Intermediary**) until final redemption of the Notes or the exchange of the Swiss Permanent Global Note for definitive Notes with Coupons attached as set out below. Once the Swiss Permanent Global Note has been deposited with the Intermediary and the relevant interests in the Notes entered into the accounts of one or more participants of the Intermediary, the Notes will constitute intermediated securities (*Bucheffekten*) (**Intermediated Securities**) in accordance with the provisions of the Swiss Federal Intermediated Securities Act (*Bucheffektengesetz*).

Each Holder shall have a quotal (pro rata) co-ownership interest (*Miteigentumsanteil*) in the Swiss Permanent Global Note to the extent of its claim against the Issuer, provided that for so long as the Swiss Permanent Global Note remains deposited with the Intermediary, the co-ownership interest shall be suspended and the Notes may only be transferred or otherwise disposed of in accordance with the provisions of the Swiss Federal Intermediated Securities Act (*Bucheffektengesetz*), i.e. by entry of the transferred Notes in a securities account of the transferee.

Neither the Issuer nor the Holders shall at any time have the right to effect or demand the conversion of the Swiss Permanent Global Note (*Globalurkunde*) into, or the delivery of, definitive Notes (*Wertpapiere*) or uncertificated securities (*Wertrechte*).

The records of the Intermediary will determine the nominal amount of Notes represented by the Swiss Permanent Global Note and held by or through each participant in that Intermediary. The holders of Notes (the **Holders**) held in the form of Intermediated Securities will be the persons for the time being shown in the records of any custodian (*Verwahrungsstelle*) as holding the

relevant nominal amount of the Notes in a securities account (*Effektenkonto*), or in the case of an Intermediary (*Verwahrungsstelle*), the Intermediary holding the Notes for its own account in a securities account which is in its name.

No physical delivery of the Notes shall be made unless and until definitive Notes (*Wertpapiere*) are printed. The Swiss Permanent Global Note shall be exchangeable in whole, but not in part, for definitive Notes (*Wertpapiere*) only if the Principal Swiss Paying Agent deems the printing of definitive Notes (*Wertpapiere*) to be necessary or useful, after consultation with the Issuer, or if, under Swiss or any other applicable laws and regulations, the enforcement of obligations under the Notes can only be ensured by means of presentation of definitive Notes (*Wertpapiere*). Should the Principal Swiss Paying Agent so determine, it shall provide (at the cost and expense of the Issuer) for the printing and delivery of definitive Notes (*Wertpapiere*) with Coupons attached in accordance with the rules and regulations of the Intermediary and without cost to Holders. Should definitive Notes (*Wertpapiere*) with Coupons attached be so printed, the Swiss Permanent Global Note will immediately be cancelled by the Principal Swiss Paying Agent and the definitive Notes (*Wertpapiere*) with Coupons attached shall be delivered to the relevant Holders against cancellation of the relevant Notes in such Holder's securities accounts.

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|-----|---|---|
| (b) | New Global Note:  | No  |
| (c) | New Safekeeping Structure:                                    | No  |
| 26. | Additional Financial Centre(s):                               | T2, Zurich  |
| 27. | Talons for future Coupons to be attached to Definitive Notes: | No  |
| 28. | Other terms or special conditions:                            |   |
|     | Paying Agents:  | Deutsche Bank AG Zurich Branch shall act as Principal Swiss Paying Agent in respect of the Notes. |

All references in the Conditions of the Notes to the Principal Paying Agent and the Paying Agents shall be deemed to be references to the Principal Swiss Paying Agent.

The Issuer will at all times maintain a Paying Agent having a specified office in Switzerland in respect of the Notes and will at no time maintain a Paying Agent having a specified office outside Switzerland in relation to the Notes.



Payments:

Payments of principal and interest in respect of the Notes will be made in freely disposable Swiss Francs without collection costs in Switzerland and without any restrictions and irrespective of nationality, domicile or residence of the holder of a Note or Coupon and without requiring any certification, affidavit or the fulfilment of any other formality.

The receipt by the Principal Swiss Paying Agent of the due and punctual payment of the relevant funds in Swiss Francs in Zurich, in the manner provided by the Conditions and this Pricing Supplement, shall release the Issuer from its obligations under the Notes and Coupons for the payment of interest and principal due on the respective Interest Payment Dates and on the Maturity Date (and on any other date(s) on which such sums become due) to the extent of such payment.

The Swiss Permanent Global Note and Condition 6 (*Payments*) of the Conditions shall be construed accordingly.

Notices:

So long as the Notes are listed on the SIX Swiss Exchange and so long as the rules of the SIX Swiss Exchange so require, all notices in respect of the Notes shall be validly given through the Principal Swiss Paying Agent by means of electronic publication on the website of the SIX Swiss Exchange ([www.six-swiss-exchange.com](http://www.six-swiss-exchange.com), where notices are currently published under the address <https://www.six-group.com/en/products-services/the-swiss-stock-exchange/market-data/news-tools/official-notices.html>) or otherwise in accordance with the regulations of the SIX Swiss Exchange. Any notices so given will be deemed to have been validly given on the date of such publication or if published more than once, on the first date of such publication.

Condition 14 (*Notices*) of the Conditions shall be construed accordingly.

### THIRD PARTY INFORMATION

The information in item 2 of Part B of this Pricing Supplement has been extracted from the website of S&P (as defined below). The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by S&P, no facts have been omitted which would render the reproduced information inaccurate or misleading.

## **PART B – OTHER INFORMATION**

### **1. LISTING AND ADMISSION TO TRADING**

Listing and Admission to trading:

The Notes have been provisionally admitted to trading on SIX Swiss Exchange with effect from 10 June 2026.

Application for the Notes to be listed on SIX Swiss Exchange will be made as soon as practicable. The last day of trading of the Notes is expected to be the second trading day prior to the Maturity Date.

### **2. RATINGS**

Ratings:

The Notes to be issued have been rated:

S&P Global Ratings Europe Limited (S&P): AA

S&P is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended or superseded).

S&P: An obligation rated 'AA' differs from the highest-rated obligations only to a small degree. The obligor's capacity to meet its financial commitments on the obligation is very strong. (Source: <https://www.spglobal.com/ratings/en/regulatory/article/190705-s-p-global-ratings-definitions-s504352#:~:text=An%20S%26P%20Global%20Ratings%20issue,programs%20and%20commercial%20paper%20programs>)

### **3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for the fees payable to the Joint Lead Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Joint Lead Managers (including for the avoidance of doubt their branches) and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### **4. REASONS FOR THE OFFER AND ESTIMATED NET AMOUNT OF PROCEEDS**

Reasons for the offer:

General corporate purposes

Estimated net proceeds:

CHF 174,562,500

### **5. YIELD (FIXED RATE NOTES ONLY)**

Indication of yield:

1.6325 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### **6. OPERATIONAL INFORMATION**

(i) ISIN:

CH1572819980

(ii) Common Code:

340447875

(iii)	Swiss Security Number ( <i>Valor</i> ):	157 281 998
(iv)	CFI:	Not Applicable
(v)	FISN:	Not Applicable
(vi)	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	SIX SIS Ltd Baslerstrasse 100 4600 Olten Switzerland
(vii)	Delivery:	Delivery against payment
(viii)	Names and addresses of additional Paying Agent(s) (if any):	For the purposes of this Series of Notes only, the Issuer has, pursuant to a Supplemental Agency Agreement dated 9 June 2026, appointed Deutsche Bank AG Zurich Branch as Principal Swiss Paying Agent with its registered office located at the following address:  <i>Deutsche Bank AG Zurich Branch</i> Uraniastrasse 9 CH-8001 Zurich Switzerland
(ix)	Names and addresses of the Registrar and Transfer Agent (if any):	Not Applicable
(x)	Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of this Pricing Supplement, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the international central securities depositories (ICSDs) as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

## 7. DISTRIBUTION

(i)	Method of distribution:	Syndicated
(ii)	If syndicated, names of Managers:	<i>Joint Lead Managers</i> BNP PARIBAS, Paris, Lancy/Geneva Branch Deutsche Bank Aktiengesellschaft, acting through Deutsche Bank AG Zurich Branch
(iii)	Date of Subscription Agreement:	9 June 2026
(iv)	Stabilisation Manager(s) (if any):	Not Applicable
(v)	If non-syndicated, name of relevant Dealer:	Not Applicable
(vi)	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D; in accordance with Swiss practice.

The paragraph entitled "*Switzerland*" in the "*Subscription and Sale*" section of the Base Prospectus shall not apply to the Notes.

- (vii) Prohibition of Sales to EEA Retail Investors: Applicable
- (viii) Prohibition of Sales to UK Retail Investors: Applicable